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CPUK Finance Limited

28 April 2021

**CPUK Finance Limited Announces Pricing of
£255,000,000 4.500% Class B6 Fixed Rate Secured Notes due 2051 (the “Class B6
Notes”)**

Center Parcs, a leading UK short break holiday operator, today announces that CPUK Finance Limited (the “Issuer”) has priced £255,000,000 aggregate principal amount of 4.500% Class B6 Fixed Rate Secured Notes due 2051 (the “Offering”).

The proceeds of the Offering will be on-lent to certain members of the Center Parcs group as a new “Class B6 Loan.” The proceeds of the Class B6 Loan will be used, directly or indirectly, to: (i) prepay £250,000,000 of the principal amount outstanding under the Class B3 Loan so as to enable a redemption in full by the Issuer of its outstanding Class B3 Fixed Rate Secured Notes due 2047 (the “Class B3 Notes”); and (ii) pay certain fees, costs and expenses related to the Offering and the use of proceeds therefrom, including the prepayment premium on the Class B3 Notes expected to be redeemed.

Any enquiries in relation to this announcement should be directed to:

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Forward-looking statements

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